

Ticker: **TSLA US EQUITY**

Tesla Inc (NASDAQ GS: TSLA, Currency: USD)

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Website	www.tesla.com
Number of Employees	140,473
Ticker:	TSLA US

1 Tesla Road Austin, TX 78725 United States
Phone : --
Fax : --

↓ **177.48** -0.46 (-0.26%)

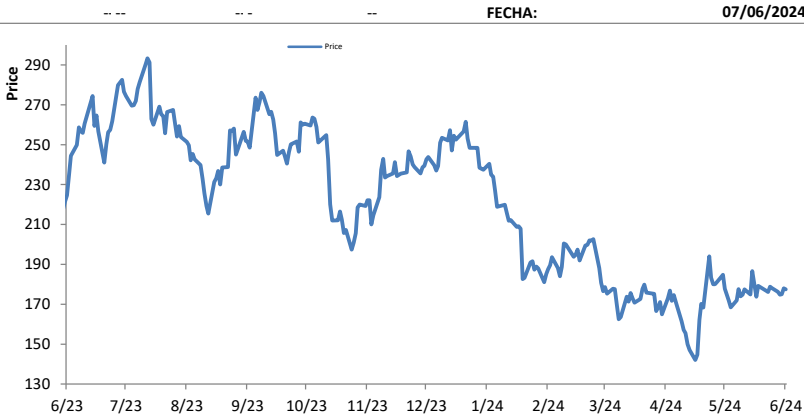
Tesla Inc. opera como una empresa multinacional de automoción y energía limpia. Diseña y fabrica vehículos eléctricos, almacenamiento de energía de baterías a escala doméstica o de red, paneles solares y tejas solares y productos y servicios relacionados. Posee su red de ventas y servicios y vende componentes de trenes de energía eléctrica a otros fabricantes de automóviles.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	177.48	Market Cap (MM)	566,018.5
Open	176.13	Shares Out. (MM)	3,189.2
Previous Close	177.94	Float %	87.0%
Change	2.94	Shares sold short (MM)	104,790,820.0
Change %	1.68	Dividend Yield %	--
Day High/Day Low	179.4 / 175.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	299.3 / 138.8	P / Diluted EPS Before XO	
Volume (MM)	56.12	Beta	1.57
Avg. Vol - 3 mo (MM)	91.84		

Financial Information (Currency: USD, in mm)

Revenue - LTM	94,745.0	Cash & ST Invest.	29,094
EBIT - LTM	7,398.0	Total Assets	106,618.0
EBITDA - LTM	12,265.0	Total Debt	9,573.0
Net Income - LTM	13,613.0	Total Liabilities	43,009.0
Total Enterprise Value	549,869	Total Equity	63,609.0
TEV/ Total Revenue	5.7 x	Cash from Operations - LTM	10,985.0
TEV/ EBITDA	44.4 x	Cash From Investing - LTM	-18,184.0
		Cash from Financing -LTM	2,893.0



Company Notes

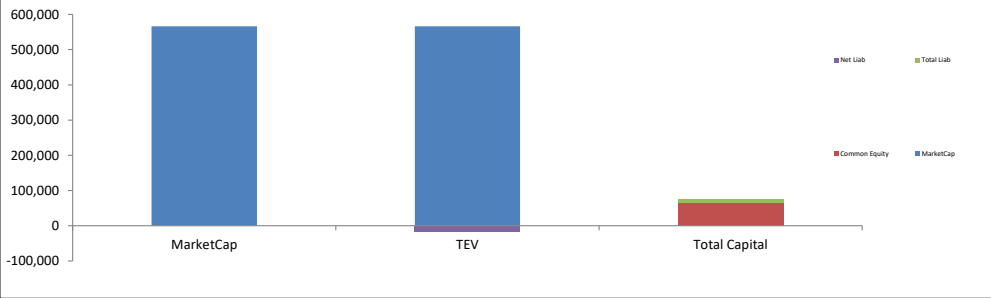
2014 A1	
2014 A1 restated debt and lease schedules are not available.	A gain of \$20.200 from Legal Expense A gain of \$67.800 from Sale of Investments
2014 Q4	
2014 Q4 restated debt and lease schedules are not available.	2014 Q4 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2.400 from Sale of Business A gain of \$67.800 from Sale of Investments
2013 A1	
GAAP Net Income Includes: (in millions, after-tax) A loss of \$16.386 from Early Extinguishment of Debt	2014 Q1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$20.200 from Legal/Litigation/Settlement
2013 Q2	
GAAP Net Income Includes: (in millions, after-tax) A loss of \$16.386 from Early Extinguishment of Debt.	2013 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,784.100 from Legal Expense A gain of \$81.100 from Sale of Business
2013 Q1	
GAAP Net Income Includes: A per-share gain of \$0.09 from Other One Time Items	2013 Q4 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,784.100 from Legal Expense A gain of \$-45.900 from Sale of Business
2012 Q4	
GAAP Net Income Includes: A per-share loss of \$0.01 from Other One Time Items	2013 Q2 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$35.200 from Sale of Business
2011 Q4	
GAAP Net Income Includes: A per-share loss of \$0.010 from Other One Time Items	2011 A1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$30.200 from Sale of Properties

Key Board Members

Name	Title	Organization
1 James Rupert Murdoch	Ceo/Founder	Lupa Systems Llc
2	Co-Chairman	Seven Islands Inc
3	Board Member	Mch Group Ag
4	Board Member	Tesla Inc
5	Vice Chairman	Center For A New American Secu
6	Trustee	Dia Art Foundation
7 Elon Reeve Musk	Co-Founder	Zip2 Corp
8	Chairman/Ceo/Cto/Co-Founder	Space Exploration Technologies
9	Co-Founder	X.Com Corp
#	Founder	Tbc - Boring Co/The
#	Co-Founder	Neuralink Corp
#	Chief Executive Officer/Co-Founde	Tesla Inc
#	Co-Founder	Paypal Holdings Inc
#	Co-Founder	Openai
#	Chairman/Cto	Twitter Inc
# Ira M Ehrenpreis	Managing Partner/Co-Founder	Dbl Investors Llc
#	Chairman	Vc Network Llc
#	General Partner	Technology Partners
#	Managing Partner/Co-Founder	Dbl Partners Lp
#	Board Member	Airspace Technologies Inc
#	Board Member	Tesla Inc
#	Board Member	Solarcity Corp
#	Board Member	Stanford Law School
#	Board Member	Solar City Inc
#	Board Member	Accelergy Corp
# Robyn M Denholm	Operating Partner	Blackbird Ventures
#	Chair	Tesla Inc
# Kathleen Wilson-Thompson	Board Member	Mckesson Corp
#	Board Member	Wolverine World Wide Inc

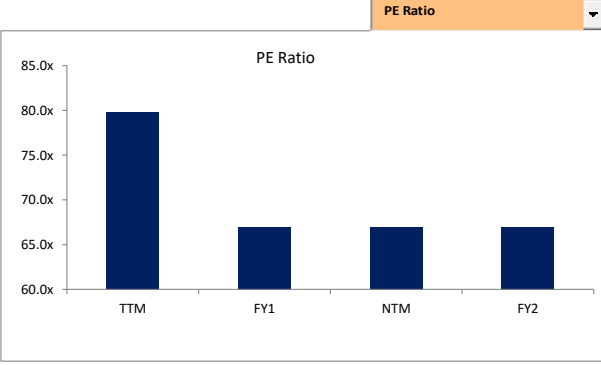
Ticker: TSLA US EQUITY		Tesla Inc										
Period Type		Annuals		Sector: Productos de consumo no básico			Industry: Automóviles		Sub-Industry: Fabricantes de automóviles			
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials												
		Actuals						LTM	Estimates			
For the Fiscal Period Ending		31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/03/2024	31/03/2024	31/12/2024	31/12/2025	31/12/2026
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue		11,758.8	21,461.3	24,578.0	31,536.0	53,823.0	81,462.0	96,773.0	21,301.0	96,773.0	24,144.8	24,144.8
Growth Over Prior Year		68.0%	82.5%	14.5%	28.3%	70.7%	51.4%	18.8%	10.1%	(3.1%)	(3.1%)	(3.1%)
Gross Profit		2,222.5	4,042.0	4,069.0	6,630.0	13,606.0	20,853.0	17,660.0	16,845.0	--	--	--
Margin %		18.9%	18.8%	16.6%	21.0%	25.3%	25.6%	18.2%	79.1%	--	--	--
EBITDA		3.9	1,513.0	2,511.0	4,767.0	10,061.0	18,201.0	14,711.0	12,265.0	3,810.1	3,810.1	3,810.1
Margin %		0.0%	7.0%	10.2%	15.1%	18.7%	22.3%	15.2%	57.6%	3.9%	15.8%	15.8%
EBIT		(1,632.1)	(388.1)	(69.0)	1,994.0	6,523.0	13,656.0	8,891.0	7,398.0	1,802.0	1,802.0	1,802.0
Margin %		(13.9%)	(1.8%)	(0.3%)	6.3%	12.1%	16.8%	9.2%	34.7%	1.9%	7.5%	7.5%
Earnings from Cont. Ops.		(2,240.6)	(1,062.6)	(775.0)	862.0	5,644.0	12,587.0	14,974.0	13,579.0	--	--	--
Margin %		(19.1%)	(5.0%)	(3.2%)	2.7%	10.5%	15.5%	15.5%	63.7%	--	--	--
Net Income		(1,961.4)	(976.1)	(862.0)	721.0	5,519.0	12,556.0	14,997.0	13,613.0	2,042.4	2,042.4	2,042.4
Margin %		(16.7%)	(4.5%)	(3.5%)	2.3%	10.3%	15.4%	15.5%	63.9%	2.1%	8.5%	8.5%
Diluted EPS Excl. Extra Items		(0.8)	(0.4)	(0.3)	0.2	1.6	3.6	4.3	3.9	0.6	0.6	0.6
Growth Over Prior Year		(152.8%)	51.6%	14.9%	--	665.6%	121.6%	18.8%	15.3%	(36.6%)	(36.6%)	(36.6%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	177.48
Shares Out.	3,189.20
Market Capitalization (USD)	566,018.54
- Cash & Short Term Investments	26,863.00
+ Total Debt	9,911.00
+ Pref. Equity	0.00
+ Total Minority Interest	802.00
= Total Enterprise Value (USD)	549,868.54
Book Value of Common Equity	64,378.00
+ Pref. Equity	0.00
+ Total Minority Interest	802.00
+ Total Debt	9,911.00
= Total Capital	75,091.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2024	31/03/2024	31/03/2024	31/03/2024	31/03/2024
TEV/Total Revenue	8.0x	5.7x	23.0x	23.0x	23.0x
TEV/EBITDA	52.5x	44.4x	32.1x	32.1x	32.1x
TEV/EBIT	85.1x	73.6x	61.7x	61.7x	61.7x
P/Diluted EPS Before Extra	57.8x	44.8x			
P/BV	12.6x	8.7x	9.0x	9.0x	9.0x
Price/Tang BV	12.8x	8.8x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	79.8x	66.9x	66.9x	66.9x
TEV / EBITDA	44.4x	32.1x	32.1x	32.1x
Price / CF	51.3x	35.8x	35.8x	35.8x
Price / Book	8.8x	9.0x	9.0x	9.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	2,013.50	3,198.36	4,046.03	6,818.74	10,642.49	19,906.02	23,047.00	29,542.00	51,034.00	77,553.00	90,738.00
Other Revenue	-	-	-	181.39	1,116.27	1,555.24	1,531.00	1,994.00	2,789.00	3,909.00	6,035.00
Total Revenue	2,013.50	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00	81,462.00	96,773.00
Cost Of Goods Sold	1,557.23	2,316.69	3,122.52	5,400.88	9,536.26	17,419.25	20,509.00	24,906.00	40,217.00	60,609.00	79,113.00
Gross Profit	456.26	881.67	923.50	1,599.26	2,222.49	4,042.02	4,069.00	6,630.00	13,606.00	20,853.00	17,660.00
Selling General & Admin Exp.	285.57	603.66	922.23	1,432.19	2,476.50	2,969.72	2,795.00	3,145.00	4,490.00	4,122.00	4,800.00
R & D Exp.	231.98	464.70	717.90	834.41	1,378.07	1,460.37	1,343.00	1,491.00	2,593.00	3,075.00	3,969.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	517.55	1,068.36	1,640.13	2,266.60	3,854.57	4,430.09	4,138.00	4,636.00	7,083.00	7,197.00	8,769.00
Operating Income	(61.28)	(186.69)	(716.63)	(667.34)	(1,632.09)	(388.07)	(69.00)	1,994.00	6,523.00	13,656.00	8,891.00
Interest Expense	32.93	100.89	118.85	198.81	471.26	663.07	685.00	748.00	371.00	191.00	156.00
Interest Income	0.19	1.13	1.51	8.53	19.69	24.53	44.00	30.00	56.00	297.00	1,066.00
Net Interest Exp.	32.75	99.76	117.34	190.28	451.57	638.54	641.00	718.00	315.00	(106.00)	(910.00)
Currency Exchange Gains (Loss)	-	-	45.60	26.10	52.30	(1.50)	(48.00)	114.00	-	-	-
Other Non-Operating Inc. (Exp.)	(24.40)	(15.99)	(41.67)	(172.01)	(32.70)	(181.73)	(143.00)	(109.00)	(135.00)	43.00	(172.00)
EBT Excl. Unusual Items	(69.63)	(270.46)	(837.90)	(711.72)	(2,103.26)	(843.38)	(519.00)	1,271.00	6,343.00	13,719.00	9,973.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	1.80	14.18	37.72	34.63	105.77	161.36	146.00	117.00	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	(3.59)	(28.36)	(75.45)	(69.27)	(211.54)	(322.72)	(292.00)	(234.00)	-	-	-
EBT Incl. Unusual Items	(71.43)	(284.64)	(875.62)	(746.35)	(2,209.03)	(1,004.75)	(665.00)	1,154.00	6,343.00	13,719.00	9,973.00
Income Tax Expense	2.59	9.40	13.04	26.70	31.55	57.84	110.00	292.00	699.00	1,132.00	(5,001.00)
Earnings from Cont. Ops.	(74.01)	(294.04)	(888.66)	(773.05)	(2,240.58)	(1,062.58)	(775.00)	862.00	5,644.00	12,587.00	14,974.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	(98.13)	(279.18)	(86.49)	87.00	141.00	125.00	31.00	(23.00)
Net Income	(74.01)	(294.04)	(888.66)	(674.91)	(1,961.40)	(976.09)	(862.00)	721.00	5,519.00	12,556.00	14,997.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	31.00	5.00	-	-
NI to Common Incl Extra Items	(74.01)	(294.04)	(888.66)	(674.91)	(1,961.40)	(976.09)	(862.00)	690.00	5,514.00	12,556.00	14,997.00
Abnormal Losses (Gains)	25.21	-	-	(29.78)	163.52	296.59	295.00	117.00	(54.00)	176.00	-
Tax Effect on Abnormal Items	(8.82)	-	-	(20.63)	(37.02)	(62.28)	(61.95)	(24.57)	11.34	(36.96)	(5,927.00)
NI to Common Excl. Extra Items	(57.63)	(294.04)	(888.66)	(725.32)	(1,834.90)	(741.78)	(628.95)	782.43	5,471.34	12,695.04	9,070.00
Per Share Items											
Basic EPS	(0.04)	(0.16)	(0.46)	(0.31)	(0.79)	(0.38)	(0.32)	0.25	1.87	4.02	4.73
Basic EPS Excl. Extra Items	(0.04)	(0.16)	(0.46)	(0.31)	(0.79)	(0.38)	(0.32)	0.25	1.87	4.02	4.73
Weighted Avg. Basic Shares Out.	1,791.32	1,868.09	1,923.03	2,163.18	2,486.37	2,557.88	2,655.00	2,799.00	2,958.00	3,130.00	3,174.00
Diluted EPS	(0.04)	(0.16)	(0.46)	(0.31)	(0.79)	(0.38)	(0.32)	0.21	1.63	3.62	4.30
Diluted EPS Excl. Extra Items	(0.04)	(0.16)	(0.46)	(0.31)	(0.79)	(0.38)	(0.32)	0.21	1.63	3.62	4.30
Weighted Avg. Diluted Shares Out.	1,791.32	1,868.09	1,923.03	2,163.18	2,486.37	2,557.88	2,655.00	3,249.00	3,387.00	3,475.00	3,485.00
Normalized Basic EPS	0.00	(0.14)	(0.46)	(0.35)	(0.77)	(0.34)	(0.28)	0.22	1.63	3.62	3.12
Normalized Diluted EPS	(0.03)	(0.16)	(0.46)	(0.34)	(0.74)	(0.29)	(0.24)	0.24	1.62	3.66	2.60
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	39.80	(110.66)	(572.74)	(197.54)	(765.38)	402.98	1,141.00	3,197.00	8,151.00	15,781.00	11,381.00
EBIT	(61.28)	(186.69)	(716.63)	(667.34)	(1,632.09)	(388.07)	(69.00)	1,994.00	6,523.00	13,656.00	8,891.00
As Reported Total Revenue*	2,013.50	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00	81,462.00	96,773.00
Effective Tax Rate %	-	-	-	-	-	-	-	25.30	11.02	8.25	-
Normalized Net Income	(57.63)	(294.04)	(888.66)	(725.32)	(1,834.90)	(741.78)	(628.95)	782.43	5,471.34	12,695.04	9,070.00
Interest Capitalized	235.48	12.80	41.50	46.70	124.90	54.90	31.00	48.00	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	80.74	156.50	198.00	334.23	466.76	749.02	898.00	1,734.00	2,121.00	1,560.00	1,812.00
Stock-Based Comp., Total	80.74	156.50	198.00	334.23	466.76	749.02	898.00	1,734.00	2,121.00	1,560.00	1,812.00

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Period Type	Annuals ▾	Consolidated	Yes ▾	Accounting	Mixed ▾		

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Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	845.89	1,905.71	1,196.91	3,393.22	3,367.91	3,685.62	6,268.00	19,384.00	17,576.00	16,253.00	16,398.00
Short Term Investments	-	-	-	-	-	-	-	-	131.00	5,932.00	12,696.00
Total Cash & ST Investments	845.89	1,905.71	1,196.91	3,393.22	3,367.91	3,685.62	6,268.00	19,384.00	17,707.00	22,185.00	29,094.00
Accounts & Notes Receivable	49.11	226.60	168.97	499.14	515.38	949.02	1,324.00	1,886.00	1,913.00	2,952.00	3,508.00
Total Receivables	49.11	226.60	168.97	499.14	515.38	949.02	1,324.00	1,886.00	1,913.00	2,952.00	3,508.00
Inventories	340.36	953.68	1,277.84	2,067.45	2,263.54	3,113.45	3,552.00	4,101.00	5,757.00	12,839.00	13,626.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	3.01	17.95	22.63	105.52	155.32	192.55	246.00	-	-	-	-
Other Current Assets	27.57	76.13	115.67	194.47	268.37	365.67	713.00	1,346.00	1,723.00	2,941.00	3,388.00
Total Current Assets	1,265.94	3,180.07	2,782.01	6,259.80	6,570.52	8,306.31	12,103.00	26,717.00	27,100.00	40,917.00	49,616.00
Net Property, Plant & Equipment	738.49	1,829.27	3,403.33	5,982.96	10,027.52	11,330.08	11,614.00	14,305.00	23,395.00	26,111.00	33,905.00
Long-term Investments	-	-	-	506.30	456.65	421.55	393.00	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	412.50	821.33	1,882.60	9,915.02	11,600.68	9,681.68	10,199.00	11,126.00	11,636.00	15,310.00	23,097.00
Total Assets	2,416.93	5,830.67	8,067.94	22,664.08	28,655.37	29,739.61	34,309.00	52,148.00	62,131.00	82,338.00	106,618.00
LIABILITIES											
Accrued Exp.	108.25	268.88	422.80	1,210.03	-	-	-	-	-	-	-
Short-term Borrowings	7.90	611.10	627.93	1,150.15	896.55	2,567.70	2,013.00	2,418.00	1,957.00	1,987.00	3,045.00
Accounts Payable	303.97	777.95	916.15	1,860.34	2,390.25	3,404.45	3,771.00	6,051.00	10,025.00	15,255.00	14,431.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	255.04	449.24	844.16	1,606.49	4,387.87	4,019.99	4,883.00	5,779.00	7,723.00	9,467.00	11,272.00
Total Current Liabilities	675.16	2,107.17	2,811.04	5,827.01	7,674.67	9,992.14	10,667.00	14,248.00	19,705.00	26,709.00	28,748.00
Long-Term Debt	598.97	1,818.79	2,021.09	5,969.50	9,418.32	9,403.67	12,590.00	10,810.00	6,916.00	3,761.00	6,528.00
Unearned Revenue, Non-Current	181.18	292.27	446.11	851.79	1,177.80	990.87	1,207.00	1,284.00	2,052.00	2,804.00	3,251.00
Other Non-Current Liabilities	294.50	642.54	1,658.72	4,101.87	4,752.19	3,039.33	1,735.00	2,076.00	1,875.00	3,166.00	4,482.00
Total Liabilities	1,749.81	4,860.76	6,936.95	16,750.17	23,022.98	23,426.01	26,199.00	28,418.00	30,548.00	36,440.00	43,009.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	1,152.21	1,395.08	1,390.36	1,492.00	1,505.00	1,394.00	1,194.00	975.00
Additional Paid In Capital	1,806.74	2,345.39	3,409.58	7,773.89	9,178.19	10,249.29	12,737.00	27,261.00	29,804.00	32,180.00	34,895.00
Retained Earnings	(1,139.62)	(1,433.66)	(2,322.32)	(2,997.24)	(4,974.30)	(5,317.83)	(6,083.00)	(5,399.00)	331.00	12,885.00	27,882.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	-	58.17	43.73	(14.96)	33.42	(8.22)	(36.00)	363.00	54.00	(361.00)	(143.00)
Total Common Equity	667.12	969.91	1,130.99	5,913.91	5,632.39	6,313.60	8,110.00	23,730.00	31,583.00	45,898.00	63,609.00
Total Equity	667.12	969.91	1,130.99	5,913.91	5,632.39	6,313.60	8,110.00	23,730.00	31,583.00	45,898.00	63,609.00
Total Liabilities And Equity	2,416.93	5,830.67	8,067.94	22,664.08	28,655.37	29,739.61	34,309.00	52,148.00	62,131.00	82,338.00	106,618.00
Supplemental Items											
Total Shares Out. on Filing Date	1,846.36	1,885.31	1,971.38	2,423.42	2,531.96	2,589.05	2,715.00	2,880.00	3,099.00	3,164.00	3,185.00
Total Shares Out. on Balance Sheet Date	1,846.36	1,885.31	1,971.38	2,423.42	2,531.96	2,589.05	2,715.00	2,880.00	3,099.00	3,164.00	3,185.00
Book Value/Share	0.36	0.51	0.57	1.96	1.67	1.90	2.44	7.72	9.74	14.13	19.67
Tangible Book Value	667.12	969.91	1,118.17	4,385.55	3,815.57	4,572.59	6,081.00	21,705.00	29,732.00	44,111.00	62,019.00
Tangible Book Value/Share	0.36	0.51	0.57	1.81	1.51	1.77	2.24	7.54	9.59	13.94	19.47
Total Debt	606.88	2,429.88	2,649.02	7,119.65	10,314.87	11,971.37	14,603.00	13,228.00	8,873.00	5,748.00	9,573.00
Net Debt	(239.01)	524.17	1,452.11	3,726.43	6,946.95	8,285.75	8,335.00	(6,156.00)	(8,834.00)	(16,437.00)	(19,521.00)
Total Minority Interest	-	-	-	1,152.21	1,395.08	1,390.36	1,492.00	1,505.00	1,394.00	1,194.00	975.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	184.67	392.29	528.94	680.34	821.40	931.83	1,428.00	1,508.00	2,816.00	6,137.00	5,390.00
Work in Progress Inventory	42.50	56.11	163.83	233.75	243.18	296.99	362.00	493.00	1,089.00	2,385.00	2,016.00
Finished Goods Inventory	69.32	397.32	476.51	1,016.73	1,013.91	1,581.76	1,356.00	1,666.00	1,277.00	3,475.00	5,049.00
Other Inventory Accounts	43.87	107.95	108.56	136.64	185.05	302.86	406.00	434.00	575.00	842.00	1,171.00
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	5,859.00	10,161.00	13,058.00	17,782.00	37,543.00	48,817.00	48,016.00	70,757.00	99,290.00	127,855.00	140,473.00

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Accounting Mixed

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
TEV / LTM Total Revenue	Close	9.1x	8.9x	8.2x	5.6x	5.2x	3.1x	3.5x	21.3x	20.1x	4.6x	8.0x
	Average	30.8x	13.6x	9.3x	7.8x	8.1x	5.3x	2.7x	11.4x	24.0x	15.0x	8.3x
	High	57.5x	17.6x	11.3x	9.1x	9.9x	6.2x	4.1x	27.2x	39.0x	22.2x	11.2x
	Low	9.0x	8.4x	7.4x	5.0x	5.2x	3.1x	1.9x	3.1x	17.0x	4.6x	4.0x
TEV / LTM EBITDA	Close	408.0x	629.5x	--	140.8x	15546.8x	44.4x	34.1x	141.1x	107.8x	20.6x	52.5x
	Average	406.3x	613.4x	661.2x	140.5x	263.7x	15832.7x	38.3x	111.3x	159.0x	80.5x	37.1x
	High	406.3x	790.4x	800.2x	140.5x	15488.8x	18660.7x	57.7x	266.3x	258.1x	119.0x	52.4x
	Low	406.3x	376.0x	525.8x	140.5x	142.4x	44.2x	27.5x	30.4x	104.7x	20.5x	17.9x
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	324.6x	164.0x	27.2x	85.1x
	Average	--	--	--	--	--	--	--	320.4x	365.2x	122.4x	49.1x
	High	--	--	--	--	--	--	--	320.4x	593.6x	181.1x	84.9x
	Low	--	--	--	--	--	--	--	320.4x	159.4x	27.1x	23.7x
Price / LTM EPS	Close	--	--	--	--	--	--	--	972.9x	217.3x	33.7x	95.6x
	Average	--	--	--	--	--	--	--	972.9x	1070.4x	162.2x	59.5x
	High	--	--	--	--	--	--	--	972.9x	1695.6x	246.8x	95.6x
	Low	--	--	--	--	--	--	--	972.9x	217.3x	33.7x	29.5x
Price / Book Value	Close	27.8x	28.8x	27.9x	7.3x	12.4x	11.7x	11.4x	30.5x	36.2x	8.7x	12.6x
	Average	95.2x	41.2x	29.8x	24.3x	10.7x	12.6x	9.6x	39.4x	33.7x	27.0x	15.4x
	High	177.1x	52.8x	36.6x	30.8x	13.1x	15.1x	15.1x	95.0x	53.1x	41.1x	20.8x
	Low	27.8x	25.7x	24.0x	7.3x	7.4x	10.0x	6.3x	9.9x	24.3x	8.7x	7.7x
Price / Tangible Book Value	Close	27.8x	28.8x	28.2x	7.9x	13.8x	12.6x	12.5x	31.2x	36.7x	8.8x	12.8x
	Average	95.2x	41.2x	29.8x	24.6x	11.6x	14.0x	10.3x	42.9x	34.5x	27.4x	15.6x
	High	177.1x	52.8x	36.6x	31.2x	14.2x	16.8x	16.3x	103.4x	54.4x	41.7x	21.0x
	Low	27.8x	25.7x	24.0x	7.9x	8.0x	11.1x	6.8x	10.8x	24.9x	8.8x	7.8x
Price / Cash Flow	Close	67.8x	--	--	--	--	27.1x	30.8x	110.8x	90.6x	26.2x	59.5x
	Average	67.8x	100.7x	--	--	--	27.1x	22.2x	106.1x	122.2x	67.7x	46.3x
	High	67.8x	129.0x	--	--	--	27.1x	35.0x	255.7x	193.1x	102.9x	62.4x
	Low	67.8x	62.8x	--	--	--	27.1x	14.5x	26.6x	88.4x	26.2x	23.0x
TEV / LTM FCF	Close	30973.2x	--	--	--	--	--	68.7x	236.3x	207.8x	51.0x	181.0x
	Average	30973.2x	45984.0x	--	--	--	--	68.7x	236.7x	260.6x	155.1x	90.3x
	High	30973.2x	58895.3x	--	--	--	--	68.7x	570.6x	411.9x	235.9x	181.0x
	Low	30973.2x	28690.0x	--	--	--	--	68.7x	59.3x	188.5x	51.0x	44.7x
Dividend Yield	Close	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Accounting Mixed

Industry: Automóviles Sub-Industry: Fabricantes de automóviles

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Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker: TSLS US EQUITY	Sort Ascend	Currency USD	Reporting Change
Period Type Quarters	Consolidated Yes	Accounting Mixed	

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
	%	%	%	%	%
Equity					
Cost of Equity	12.8%	14.4%	14.3%	14.9%	12.7%
Weight of Equity	99.2%	99.3%	99.0%	98.8%	98.3%
+ Debt					
Cost of Debt	4.8%	5.5%	6.2%	5.7%	4.6%
Weight of Debt	0.8%	0.7%	1.0%	1.2%	1.7%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	12.7%	14.3%	14.2%	14.8%	12.6%

Capital Structure					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	1,913.0	2,008.0	2,580.0	3,045.0	3,165.0
LT Borrowings	3,661.0	3,803.0	5,607.0	6,528.0	6,746.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	663,014.7	836,669.0	803,636.4	800,981.8	570,505.3

Debt Summary Data					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financials Payor	0.0	11.0	0.0	13.0	0.0
Total Revolving Credit	924.0	812.0	689.0	573.0	486.0
Total Capital Leases	0.0	0.0	0.0	0.0	0.0
General/Other Borrowings	5,574.0	5,811.0	8,187.0	9,573.0	9,911.0
Total Principal Due	5,574.0	5,811.0	8,187.0	9,573.0	9,911.0

Additional Totals					
Total Cash & ST Investments	22,402.0	23,075.0	26,077.0	29,094.0	26,863.0
Net Debt	-16,828.0	-17,264.0	-17,890.0	-19,521.0	-16,952.0
Total Short-Term Borrowings	1,913.0	2,008.0	2,580.0	3,045.0	3,165.0
Curr. Port. of LT Debt/Cap. Leases	1,913.0	2,008.0	2,580.0	3,045.0	3,165.0
Long-Term Debt (incl. Cap. Leases)	3,661.0	3,803.0	5,607.0	6,528.0	6,746.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	-1.0x	-1.0x	-1.2x	-1.4x	-1.4x
Total Debt/EBITDA	0.3x	0.3x	0.5x	0.7x	0.8x
Operating Income/Total Debt	0.5x	0.4x	0.2x	0.2x	0.1x
LTM FCF/Total Debt	1.0x	1.1x	0.5x	0.5x	0.1x
LTM FCF/Total Debt	2.4x	2.4x	1.5x	1.4x	1.1x
FRIT/Interest Expense	91.9x	85.7x	46.4x	33.8x	15.4x
FRIT/Total Interest Expense	91.9x	85.7x	46.4x	33.8x	15.4x
Debt to Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.1x
EBITDA-CAPEX/Interest Expense	56.5x	53.3x	14.2x	16.2x	-4.7x
EBITDA/Total Interest Expense	127.9x	126.9x	78.9x	54.0x	31.8x

Debt Schedule					
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	1,752.0	1,519.0	3,704.0	4,657.0	4,874.0

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	418.0	69.7%
Capital Leases - Year 2	--	--	--	81.0	13.5%
Capital Leases - Year 3	--	--	--	57.0	9.5%
Capital Leases - Year 4	--	--	--	38.0	6.3%
Capital Leases - Year 5	--	--	--	2.0	0.3%
Capital Leases - Years 2 - 3	--	--	--	138.0	23.0%
Capital Leases - Years 4 - 5	--	--	--	40.0	6.7%
Capital Leases - Years 2 - 5	--	--	--	178.0	29.7%
Capital Leases Beyond Year 5	--	--	--	4.0	0.7%
Total Future Value of Capital Leases	--	--	--	600.0	100.0%
Present Value of ST Capital Leases	469.0	444.0	415.0	398.0	326.0
Present Value of LT Capital Leases	455.0	368.0	274.0	175.0	160.0

Operative Leases (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	--	892.0	16.6%
Rental Expense - Year 2	--	--	--	831.0	15.5%
Rental Expense - Year 3	--	--	--	706.0	12.9%
Rental Expense - Year 4	--	--	--	603.0	11.3%
Rental Expense - Year 5	--	--	--	508.0	9.5%
Rental Expense - Years 2 - 3	--	--	--	1,537.0	28.7%
Rental Expense - Years 4 - 5	--	--	--	1,111.0	20.7%
Rental Expense - Years 2 - 5	--	--	--	2,648.0	49.4%
Rental Expense Beyond Year 5	--	--	--	1,820.0	34.0%
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	5,360.0	100.0%

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	--	--	--	--	--
----------------------	----	----	----	----	----

Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: TSLA US EQUITY

TSLA US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Revenue by Product											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Revenue	2,013.50	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00	81,462.00	96,773.00
Automotive, Services & Other	2,013.50	3,198.36	3,740.97	6,818.74	10,642.49	19,906.02	23,047.00	29,542.00	51,034.00	77,553.00	90,738.00
Energy Generation & Storage	-	-	290.58	181.39	1,116.27	1,555.24	1,531.00	1,994.00	2,789.00	3,909.00	6,035.00
Model 3 / Y	-	-	14.48	-	-	-	-	-	-	-	-
Model S / X	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Revenue	2,013.50	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00	81,462.00	96,773.00
United States	1,545.41	1,471.64	1,957.40	4,200.71	6,221.44	14,871.51	12,653.00	15,207.00	23,973.00	40,553.00	45,235.00
Other	467.08	837.43	1,413.70	1,398.60	2,687.17	3,054.29	8,946.00	9,667.00	16,006.00	22,764.00	29,793.00
	1.00	477.08	356.42	1,065.26	2,027.06	1,757.15	2,979.00	6,662.00	13,844.00	18,145.00	21,745.00
	-	412.20	318.51	335.57	823.08	965.60	-	-	-	-	-
	-	-	-	-	-	812.73	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Period Type **Annuals** ▼

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Ticker:	TSLA US EQUITY	Sort	Ascend	Currency	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

[illegible]